



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, October 20, 2021



DAILY MARKETS WRAP,

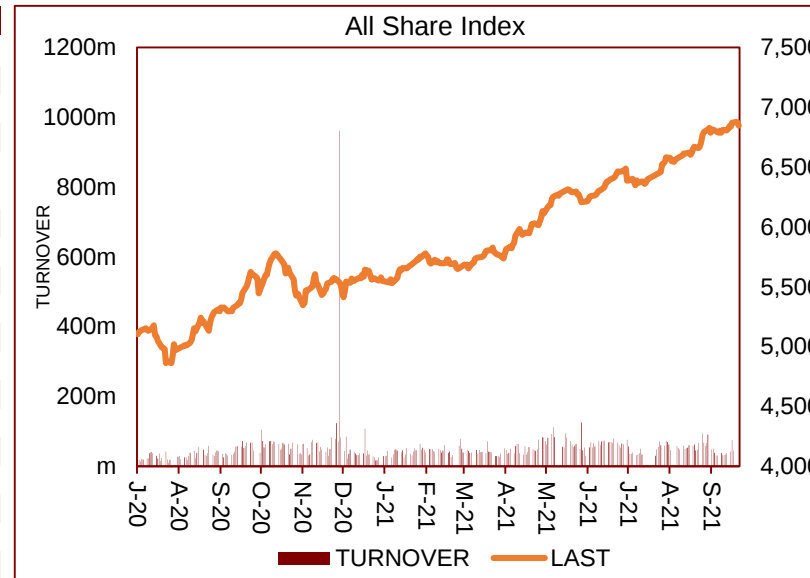
NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,976.59	0.30	1.22	1.53	1.53	25.68	40.91 KWD	2.86	26.41
Kuwait Premier Index	7,537.05	0.23	0.89	0.42	0.42	24.41	30.47 KWD	2.31	27.74
Kuwait Main Index	5,900.05	0.48	2.20	4.99	4.99	29.58	10.44 KWD	4.44	22.72
NIC 50	8,402.45	0.21	0.84	0.34	0.35	24.41	28.60 KWD	2.29	26.74
Kuwait Sector									
Banking	1,587.85	0.25	1.28	0.74	0.74	25.77	23.34 KWD	1.30	28.74
Telecom	1,106.71	-0.02	0.62	1.01	1.01	0.40	3.39 KWD	0.75	13.16
Industrials	1,184.56	0.76	1.57	1.50	1.50	32.93	4.16 KWD	0.92	12.39
Financial services	1,391.56	0.52	2.18	5.51	5.51	49.68	3.46 KWD	0.86	11.84
Real estate	1,331.92	0.42	2.25	4.10	4.10	39.82	2.86 KWD	0.79	29.18
Basic materials	1,098.96	-0.45	-3.30	0.95	0.95	22.30	0.98 KWD	1.91	12.48
Health care	794.85	0.04	0.02	-0.13	-0.13	-3.85	0.39 KWD	4.55	13.20
Consumer services	785.95	-0.73	-0.64	0.31	0.31	5.30	0.62 KWD	1.10	10.86
Insurance	1,465.67	0.33	0.00	1.08	1.08	26.77	0.61 KWD	0.84	9.96
Consumer Disc	1,220.28	1.17	5.68	9.23	9.23	49.07	0.24 KWD	1.40	9.86
Energy	1,424.22	-0.35	1.51	3.44	3.44	11.50	0.30 KWD	1.09	14.33
Technology	734.78	1.00	3.17	2.85	2.85	46.17	0.01 KWD	0.85	0.00
Utilities	618.42	0.00	0.43	-0.84	-0.84	-15.16	0.26 KWD	4.94	20.42

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,903.74	0.94	1.45	3.25	3.25	37.40	10,461 SAR	2.76	20.36
Qatar (QE Index)	11,856.43	0.76	1.53	3.10	3.10	13.47	592 QAR	1.78	16.81
Dubai (DFMGI)	2,857.32	1.39	2.43	0.42	0.42	14.66	310 AED	1.59	19.06
Abu Dhabi (ADI)	7,876.28	-0.15	0.83	2.31	2.31	56.11	1,377 AED	1.85	24.17
Bahrain (BAX)	1,721.74	0.21	0.76	0.95	0.95	15.57	18 BHD	1.16	11.14
MUSCAT SE INDEX	3,981.39	0.30	0.63	0.99	0.99	8.82	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,136.19	0.71	0.86	4.31	4.31	16.59			
U.S. (S&P 500)	4,519.63	0.33	1.08	4.92	4.92	20.33			
U.K. (FTSE 100)	7,222.70	0.07	-0.16	1.92	1.92	11.79			
Japan (Topix)	2,027.67	0.05	0.18	-0.12	-0.12	12.36			
Emerging Markets									
MSCI EM Index	1,294.57	0.90	0.85	3.31	3.31	0.26			
China (SSE Composite)	3,587.00	-0.17	0.41	0.53	0.53	3.28			
India (Sensex)	61,259.96	-0.74	0.01	3.70	3.70	28.40			



What Move the GCC markets ,

Oil Prices

Oil prices slipped on Wednesday after the Chinese government stepped up efforts to tame record high coal prices and ensure coal mines operate at full capacity as Beijing moved to ease a power shortage, Brent crude futures dropped 43 cents, or 0.5%, to \$84.65 a barrel.

Kuwait Market

The market closed today up by +0.30%, value traded 50.5 million KD, Premier market value traded reached 18.4 million KD and closed at 7,537.05 up by +0.26% .

Saudi Market

The Market closed up today by + 0.94%, with positive macroeconomic sentiments bounce of oil reaching \$84.65

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



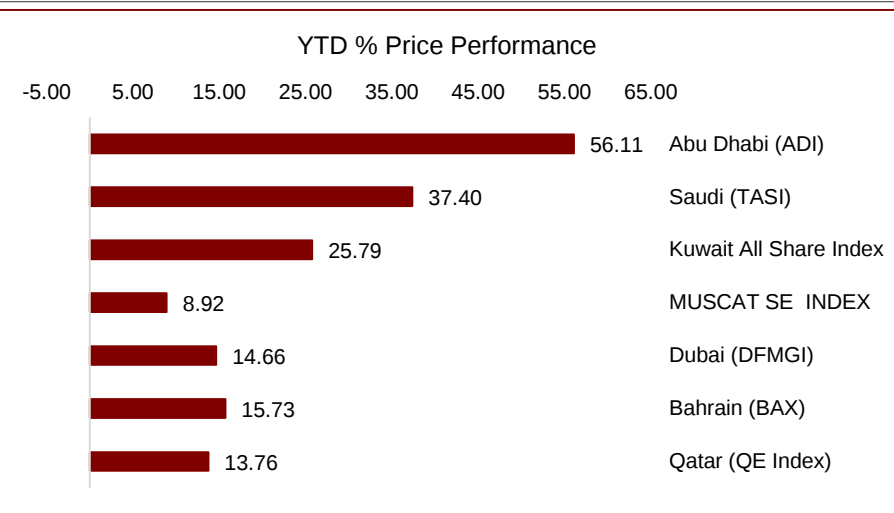
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.954	0.63	0.42	-0.21	-0.21	18.88	6.81 KWD	1.76	27.00
KFH	0.823	0.00	2.11	0.24	0.24	33.88	6.94 KWD	3.28	32.00
Zain	0.600	0.00	0.00	0.00	0.00	-1.16	2.59 KWD	2.24	13.86
BOUBYAN BANK	0.770	0.00	-0.26	0.13	0.13	42.16	2.45 KWD	3.49	34.00
Agility	0.974	0.21	-0.20	-1.12	-1.12	58.49	2.17 KWD	1.75	27.13
Saudi Arabia									
ARAMCO	37.25	-0.53	-0.27	3.33	3.33	6.29	7,490.00 SAR	7.27	28.15
SABIC	133.60	1.98	-0.30	4.55	4.55	31.36	393.00 SAR	2.32	35.00
STC	118.60	1.02	0.51	-6.93	-6.93	11.51	234.80 SAR	3.67	21.13
AL-RAJHI BANK	141.20	1.58	4.91	15.01	15.01	91.58	347.50 SAR	5.82	26.49
NCB	65.30	0.62	1.09	6.03	6.03	50.17	290.62 SAR	1.80	17.83
United Arab Emirates									
ETISALAT.AD	25.48	0.32	2.49	6.08	6.08	50.77	220.90 AED	4.69	24.00
FAB.AD	17.98	-0.88	0.56	1.12	1.12	39.38	198.09 AED	1.87	18.42
EMIRATES NBD	13.80	0.73	0.73	-2.82	-2.82	33.98	86.54 AED	1.04	12.41
DB ISLAMIC BK	5.08	0.79	2.42	2.63	2.63	10.20	36.49 AED	0.99	15.27
EMAAR PROPERT	4.01	1.26	2.30	-1.72	-1.72	13.60	28.35 AED	0.51	13.06
Qatar									
QNB	20.22	0.10	1.56	5.22	5.22	13.01	185.69 QAR	1.86	15.84
INDUSTRIES QAT	16.10	1.90	1.27	3.50	3.50	47.10	95.14 QAR	2.71	19.01
QA ISLAMIC BK	18.30	0.38	1.16	0.27	0.27	6.96	42.87 QAR	1.80	13.59
MASRAF AL RAYA	4.77	2.49	4.00	6.34	6.34	5.14	34.71 QAR	2.45	15.66
MESAIEED PETRO	2.45	0.08	3.03	10.01	10.01	21.30	30.61 QAR	1.90	23.54
OMAN									
BANK MUSCAT	0.476	0.42	2.59	5.78	5.78	32.22	1.70 OMR	0.82	8.33
OMANTEL	0.736	0.00	-0.54	-0.54	-0.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.122	0.00	1.67	4.27	4.27	25.77	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.194	0.00	2.11	4.86	4.86	21.25	0.32 QAR	0.58	12.71
OMINVEST	0.308	-0.65	-0.65	-1.91	-1.91	-8.88	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Oct-21	20.85%	10.13%	0.06%	0.38%	0.40%	4.63%	2.60%	10.96%	5.25%	4.16%
20-Oct-21	20.83%	10.35%	0.06%	0.37%	0.40%	4.67%	2.64%	10.90%	5.26%	4.14%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.3 %The leading sector best performance indices today are Technology 1 % Industrials 0.76 % Financial services 0.52 % respectively

Telecommunication sector are down today by -0.02 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-25.28 %

KSA

Saudi Armco have negative performance today by -0.53 %, SABIC have positive performance today by + 1.98 %

STC has a positive performance today by + 1.02 %, Al Rajhi Bank has a positive performance today by + 1.58 %

UAE

ETISALAT AD closed up today by + 0.32%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw